Enrolling in Your UC Retirement Savings Program
- Learn about the benefits of your Retirement Savings Program
- Determine how much you may need in retirement
- Learn about the Investment Options available in the program
- Learn how to enroll in the plan
- If you are already enrolled, are you on track?

Finding the Right Investment Strategy
- Learn how to create a retirement income plan
- Understand asset allocation and diversification
- Recognize the characteristics of the three asset classes
- Identify your appropriate target asset mix based on your personal situation
- Learn how and when you may need to adjust your mix going forward

Achieving a Sound Retirement
- Learn how to create a retirement income plan
- Identify retirement expenses including medical expenses
- Determine sources of retirement income including Medicare and Retirement Savings Program distribution options
- Recognize the need for wills, trust, powers of attorney, and emergency funds

NetBenefits™
- Understand FITSCo’s online account access system, available virtually 24 hours a day
- See how you can log on any time to access your account and manage your portfolio
- Learn how to use the system to help you get ready for retirement

Schedule of Onsite Events at the San Francisco Campus

**NetBenefits**

**Finding Right Investment Strategy**
- July 11, 10:00 AM to 11:00 AM
- August 15, 11:00 AM to 12:00 PM
- September 24, 11:00 AM to 12:00 PM

**Achieving a Sound Retirement**
- August 15, 1:00 PM to 2:00 PM
- September 24, 1:00 PM to 2:00 PM
- August 15, 3:00 PM to 4:00 PM

**Enrolling In Your Savings Plan**
- July 11, 8:00 to 9:00
- August 15, 11:00 AM to 12:00 PM
- September 24, 9:00 AM to 10:00 AM

**Achieving a Sound Retirement**
- August 15, 1:00 PM to 2:00 PM
- September 24, 1:00 PM to 2:00 PM
- August 15, 3:00 PM to 4:00 PM

**Finding Right Investment Strategy**
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- September 24, 11:00 AM to 12:00 PM

**Enrolling In Your Savings Plan**
- July 11, 8:00 AM to 9:00 AM
- August 23, 9:00 AM to 10:00 AM
- August 30, 9:00 AM to 10:00 AM

**NetBenefits**
- July 11, 12:00 PM to 1:00 PM
- August 23, 11:00 AM to 12:00 PM
- August 30, 1:00 PM to 2:00 PM

**Finding Right Investment Strategy**
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- August 23, 10:00 AM to 11:00 AM
- August 30, 1:00 PM to 2:00 PM

**Enrolling In Your Savings Plan**
- July 11, 8:00 AM to 9:00 AM
- August 23, 9:00 AM to 10:00 AM
- August 30, 9:00 AM to 10:00 AM

**Finding Right Investment Strategy**
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**Enrolling In Your Savings Plan**
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Keep in mind that investing involves risk. The value of your investment will fluctuate over time and you may gain or lose money.

Before investing in any investment option, please carefully consider the investment objectives, risks, charges and expenses. This and other information on the current UC Funds can be accessed online, free of charge, through atyourservice.ucop.edu or www.netbenefits.fidelity.com. This and other information on the mutual fund options is contained in each fund’s prospectus, which you can obtain online, free of charge, through www.netbenefits.fidelity.com. Current UC Fund information and mutual fund prospectuses can also be obtained by calling FITSCo at 1-866-682-7787. Read the information carefully before you invest.

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